



Food Export Council

Exploring the Global Demand for Raisins and Egypt's Export Potential

November 2025

Empowering
Egyptian
Food Exports



Partner Bank



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Product Overview – HS Code 080620

Product Name:

- Dried Grapes (HS 080620)

Definition

- Dried grapes, commonly known as raisins, produced by dehydrating fresh grapes. Used widely in bakery, confectionery, cereals, snacks, and processed foods.

Key Characteristics

- Long shelf life
- High sugar content and natural sweetness
- Available in multiple varieties (Thompson, Sultana, Golden, Flame)
- Consistency in size, color, and moisture level is essential for quality grading

Main Uses

- Bakery and pastries
- Breakfast cereals and snacks
- Confectionery and chocolate coatings
- Food service and catering
- Retail packs for direct consumption

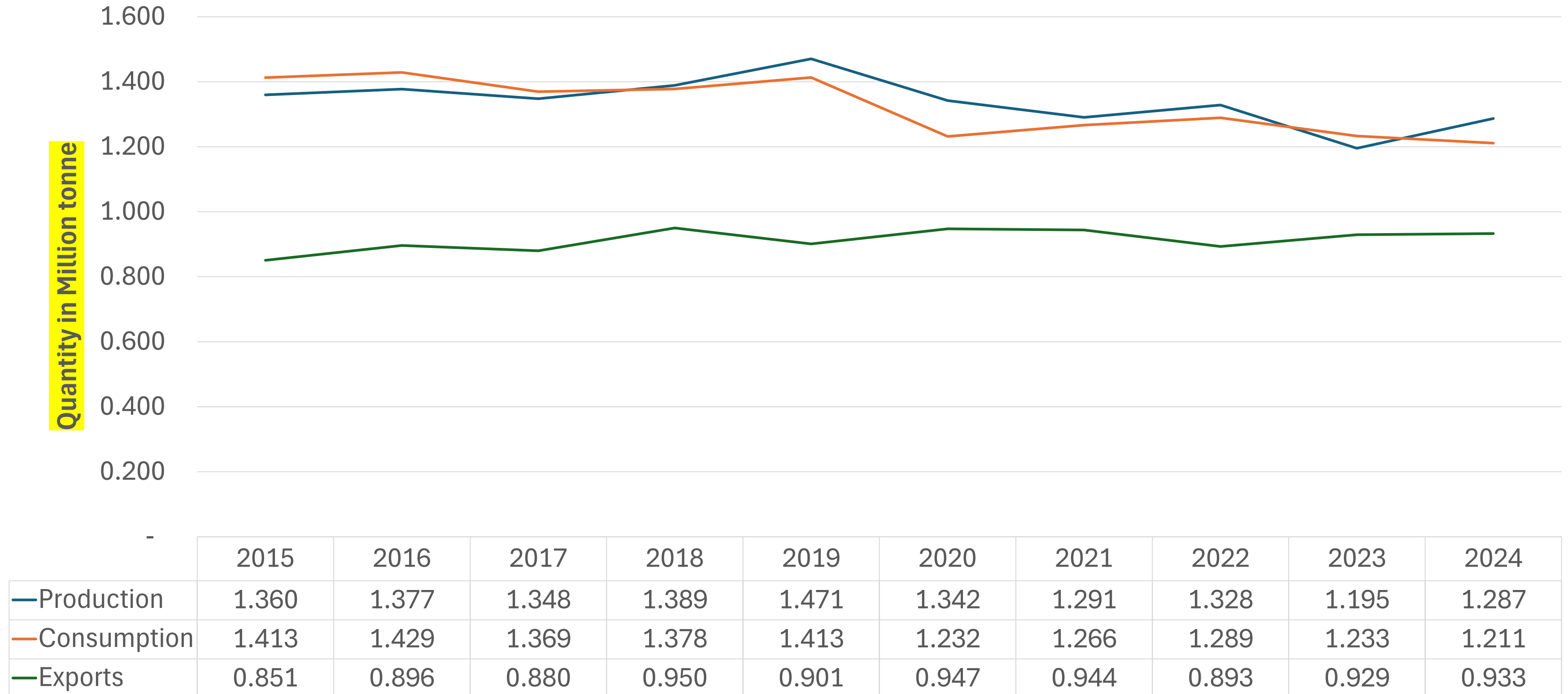
Introduction

This report highlights the global market for dried grapes (HS 080620) remains robust, with imports reaching **USD 2.03 billion** and **852 thousand tons** in 2024, confirming sustained international demand.




Egypt ranked **15th globally** in 2024, exporting **USD 15 million**. In 2025 (Q1 to Q3), exports reached **USD 9.5 million**, marking a **70 percent increase** compared with **USD 5.6 million** in the same period of 2024, based on GOEIC data.

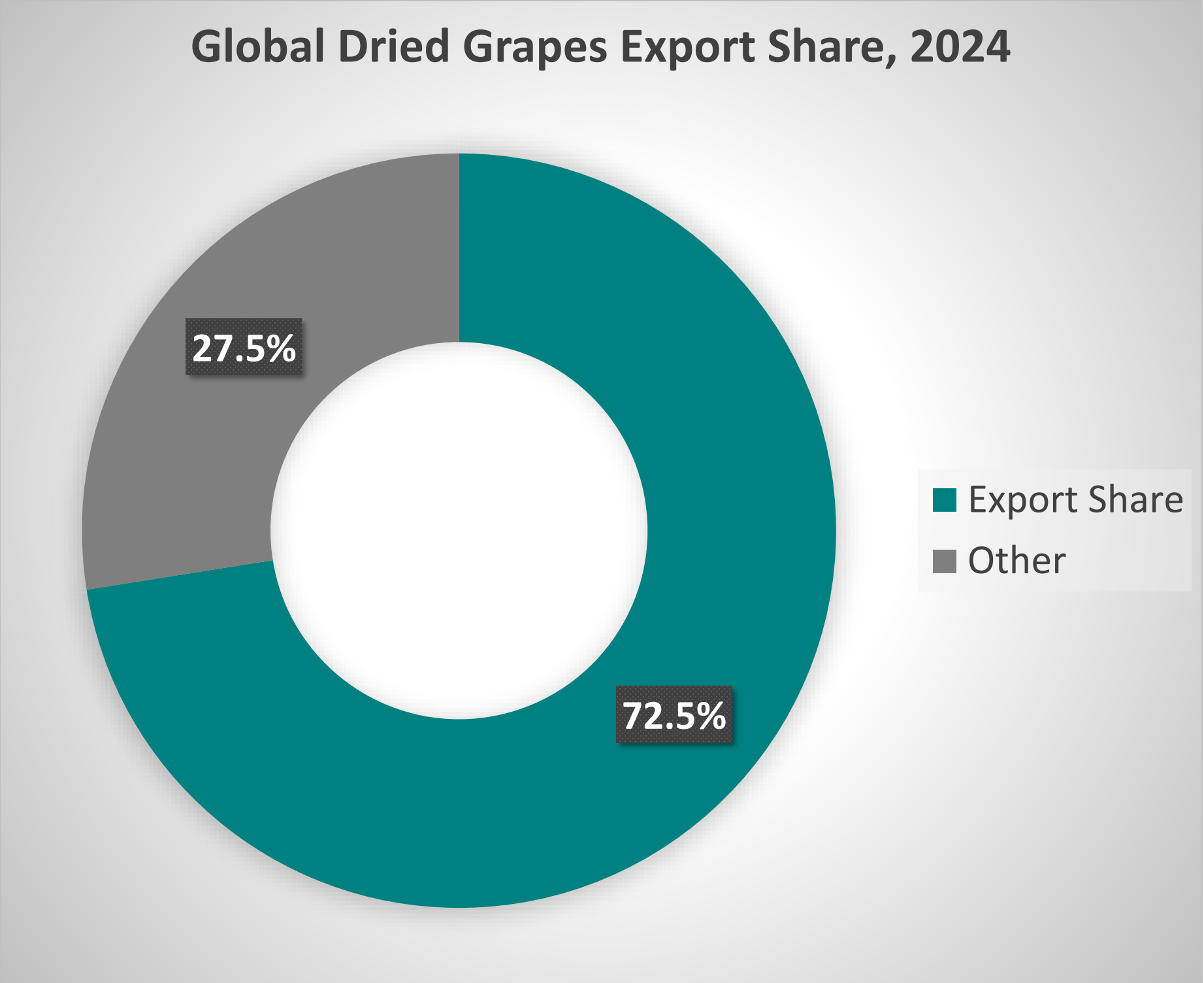
Egypt has strong potential to expand in the global dried grapes market by leveraging its **competitive cost structure, established processing capabilities, and consistent product quality**, enabling further integration into high-growth import markets.

Global Dried Grapes Market Trends (Production, Consumption, and Exports) – 2015–2024

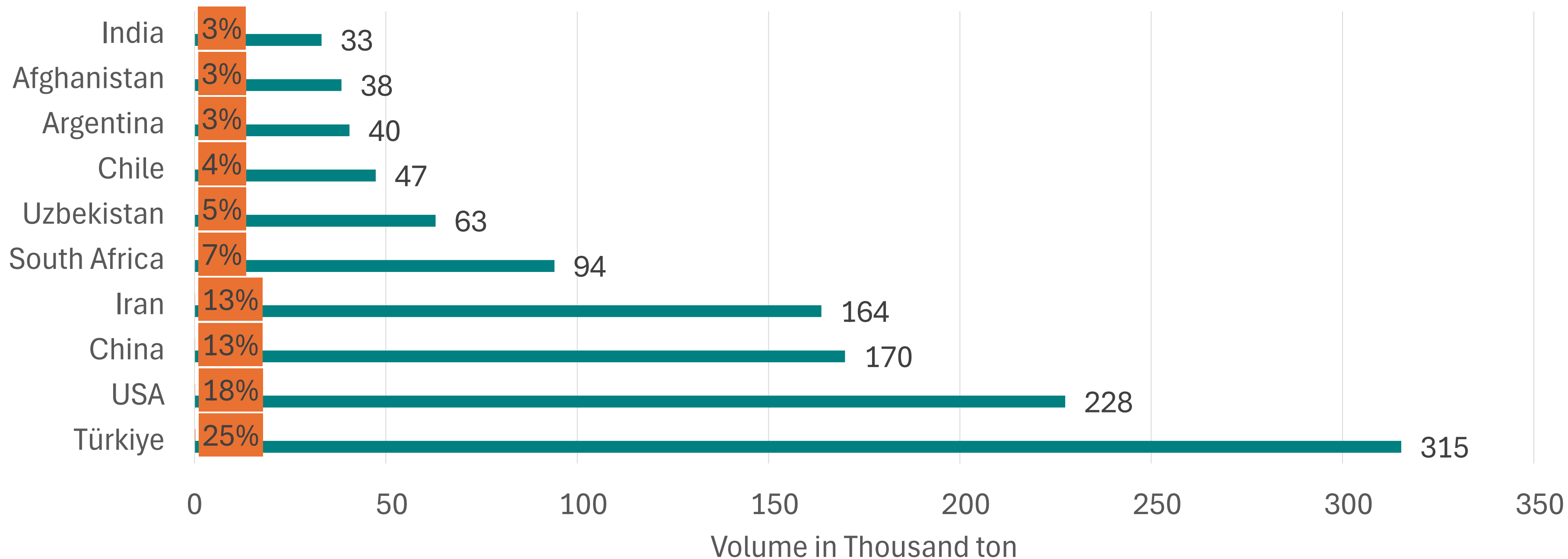


Global Dried Grapes Market Trends (Production, Consumption, and Exports) – 2024

Variable	Quantity in tons	%Var
Production	1,286,845	 7.10%
Consumption	1,211,239	 -1.80%
Exports	932,809	 0.40%



Top 10 Raisins Producing Countries in 2024



In 2024, global raisin production reached **1.3 million tonnes**, with the **top 10 producers accounting for 93%** of the total. **Türkiye** led the market with **25%**, followed by the **USA (18%)**, **China and Iran (13% each)**, highlighting a concentrated global production landscape.

Source: International Organization of Vine and Wine

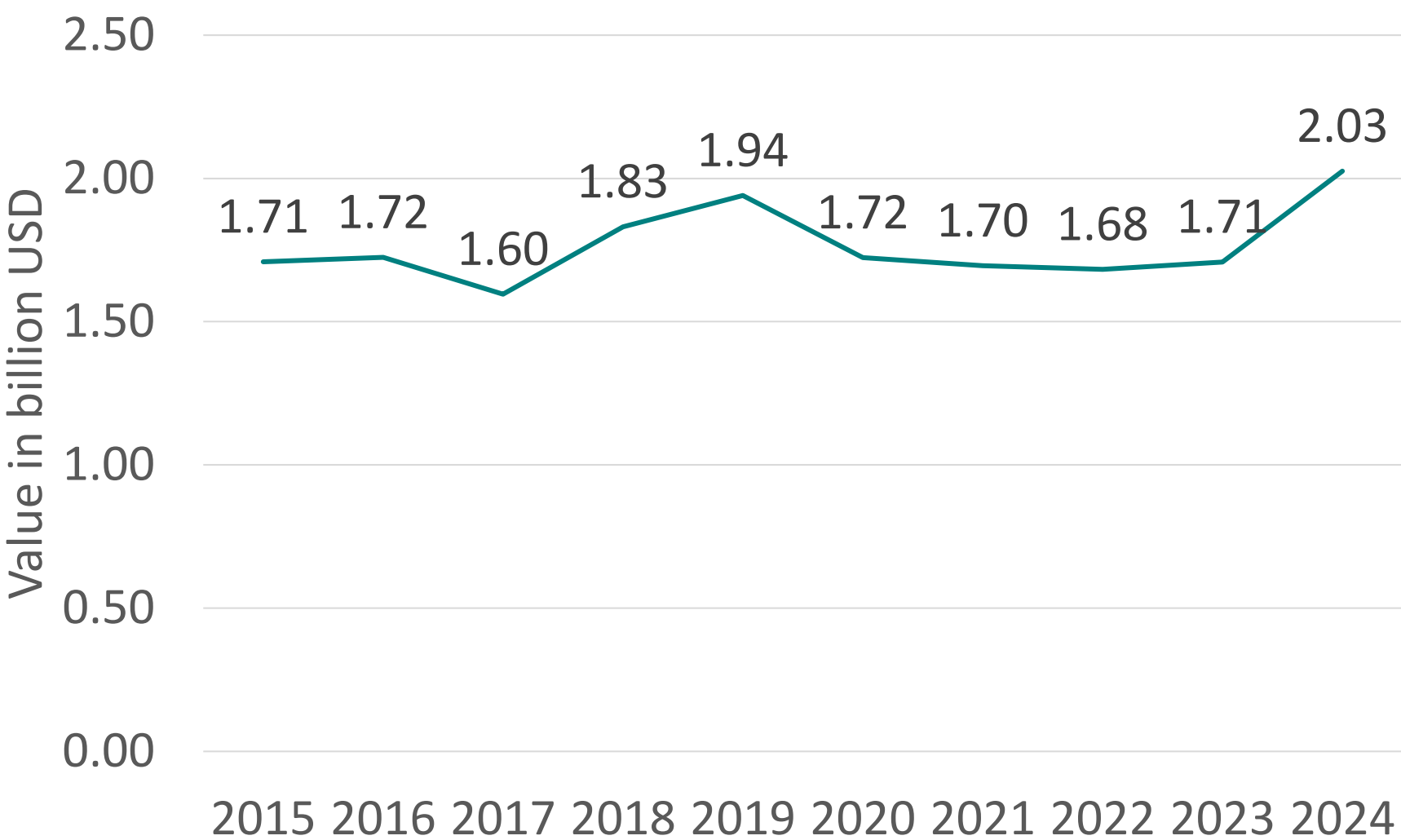


Analysis of HS Code 080620

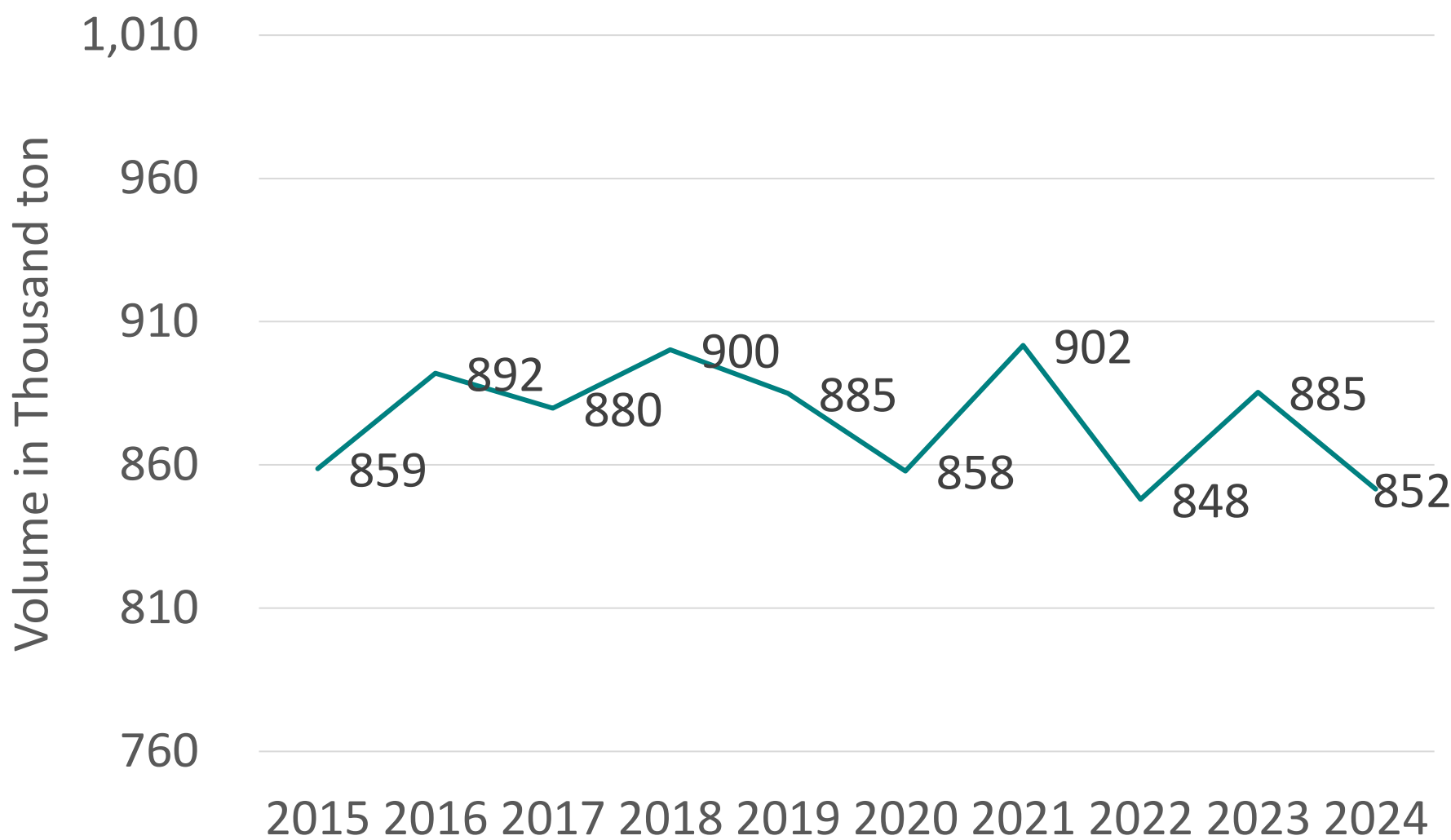
Dried grapes

Global Imports and Trend Analysis HS Code 080620

Global Import Values from 2015 to 2024



Global Import Volumes from 2015 to 2024

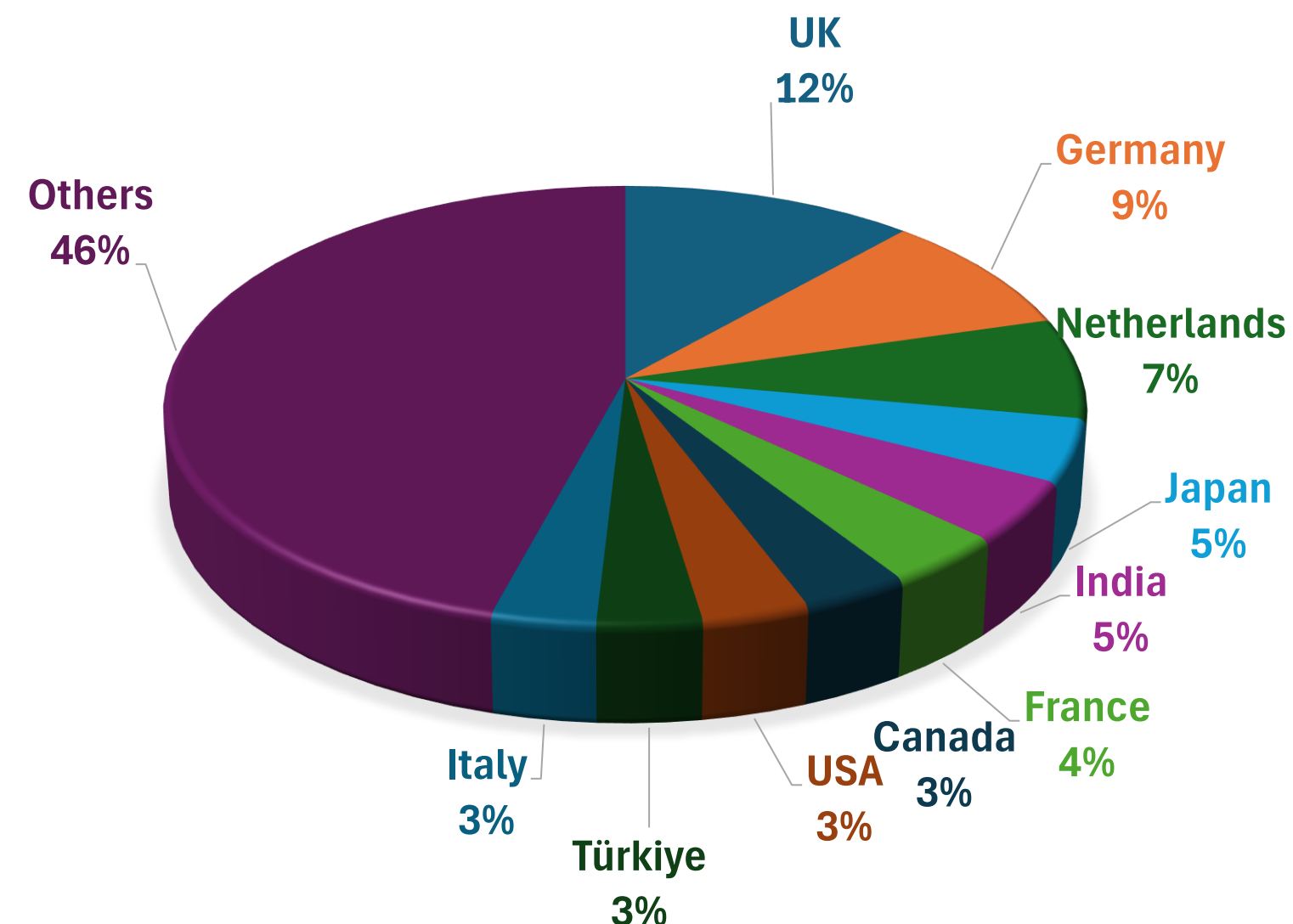


Global imports of **dried grapes (HS 080620)** reached **USD 2.03 billion** and **852 thousand tons** in **2024**. **Over the period 2020 to 2024**, import **values grew at an average annual rate of 4%**, while **import volumes grew by 1% per year**, indicating steady and resilient demand. In 2024, the market experienced a notable shift, with **import values increasing by 28% year on year** and the **average unit value reaching USD 2,379 per ton**. This pattern points to firming global prices and rising demand for higher-quality dried grape products.

Top Importing Markets Globally in 2024 HS Code 080620

Rank	Country	Import Value in Million USD	Trade balance in 2024 (USD thousand)	Import Quantity in Thousand Ton	Share in Global Imports	Annual Growth (Value, 2020-2024)	Annual Growth (Quantity, 2020-2024)	Annual Growth (Value, 2023-2024)	Unit value (USD/unit)
	World	2,026	3,440	852		4%	1%	28%	2,379
1.	UK	235	(227,215)	85	12%	0%	-4%	55%	2,761
2.	Germany	180	(143,676)	67	9%	0%	-6%	28%	2,703
3.	Netherlands	149	(108,422)	58	7%	8%	4%	31%	2,568
4.	Japan	92	(92,305)	27	5%	1%	-4%	15%	3,362
5.	India	91	(9,437)	30	4.5%	-4%	1%	6%	2,987
6.	France	77	(71,413)	26	4%	4%	-1%	40%	2,968
7.	Canada	69	(65,842)	22	3.4%	0%	-5%	12%	3,135
8.	USA	69	128,782	29	3.4%	22%	17%	32%	2,378
9.	Türkiye	67	532,765	29	3.3%	7%	-3%	34%	2,275
10.	Italy	66	(63,889)	22	3.3%	10%	1%	67%	3,055

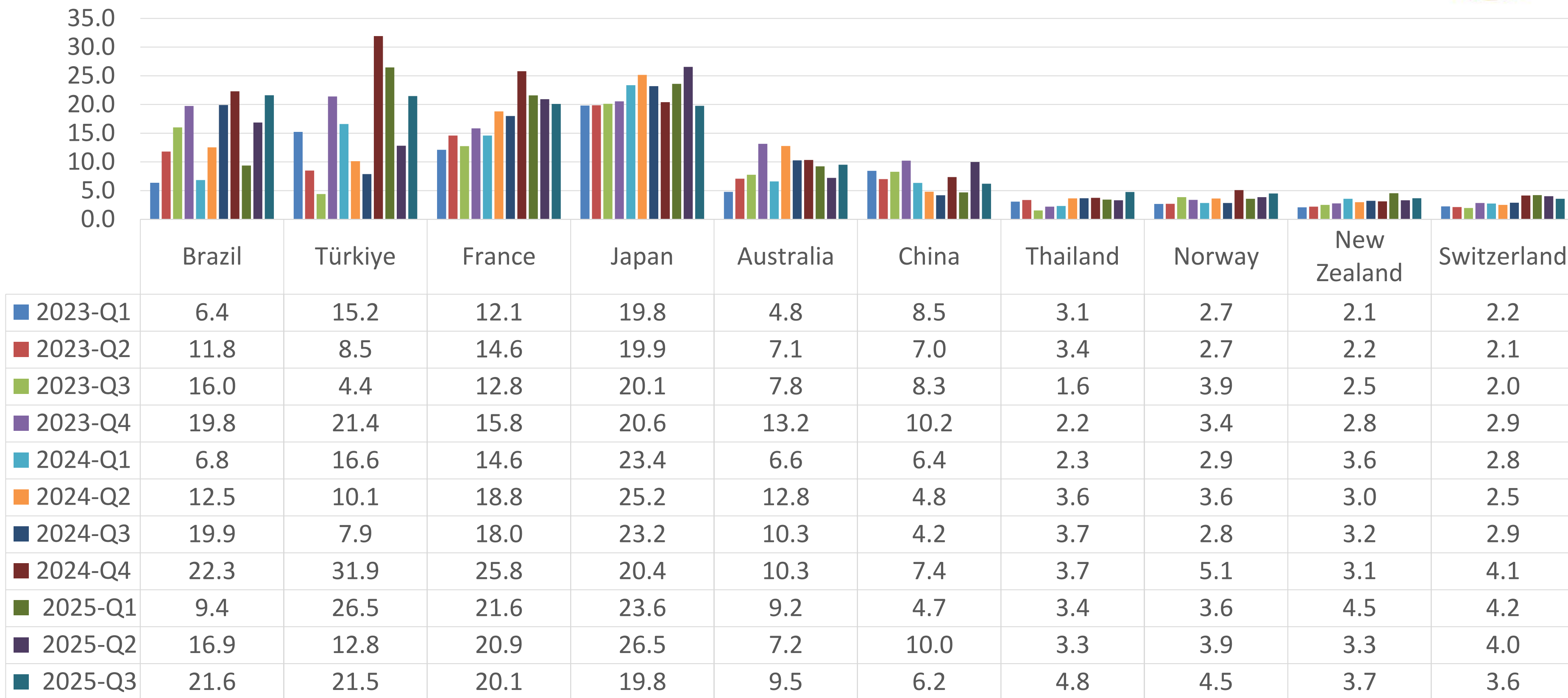
TOP IMPORTING MARKETS GLOBALLY



The data shown in light green are estimated by UNSD. For further information, please refer to the [UNSD explanatory note](#).

Source: ITC (Trade Map)

Analysis of Global Import Value from Q1 2023 to Q3 2025 by Country in Million USD



Top Exporting Markets Globally in 2024 HS Code 080620

Rank	Country	Export Value in Million USD	Trade balance in 2024 (USD thousand)	Export Quantity in Thousand Ton	Share in Global Exports	Annual Growth in Value (2020-2024)	Annual Growth in Quantity (2020-2024)	Annual Growth in Value (2023-2024)	Unit value (USD/unit)
1.	Türkiye	599	532,765	206	30%	4%	-4%	18%	2,910
2.	USA	197	128,782	54	10%	-5%	-11%	13%	3,675
3.	South Africa	189	176,650	82	9%	7%	4%	54%	2,189
4.	Chile	149	146,272	59	7%	5%	2%	4%	2,524
5.	China	145	121,773	76	7%	28%	28%	109%	1,892
6.	Afghanistan	132	129,946	69	6.5%	0%	9%	14%	1,916
7.	Uzbekistan	112	103,501	76	6%	18%	15%	44%	1,477
8.	Iran,	100	96,722	59	5%	-6%	-12%	26%	1,687
9.	India	81	(9,437)	56	4%	32%	27%	50%	1,460
10.	Argentina	72	70,834	38	3.5%	3%	-4%	85%	1,866



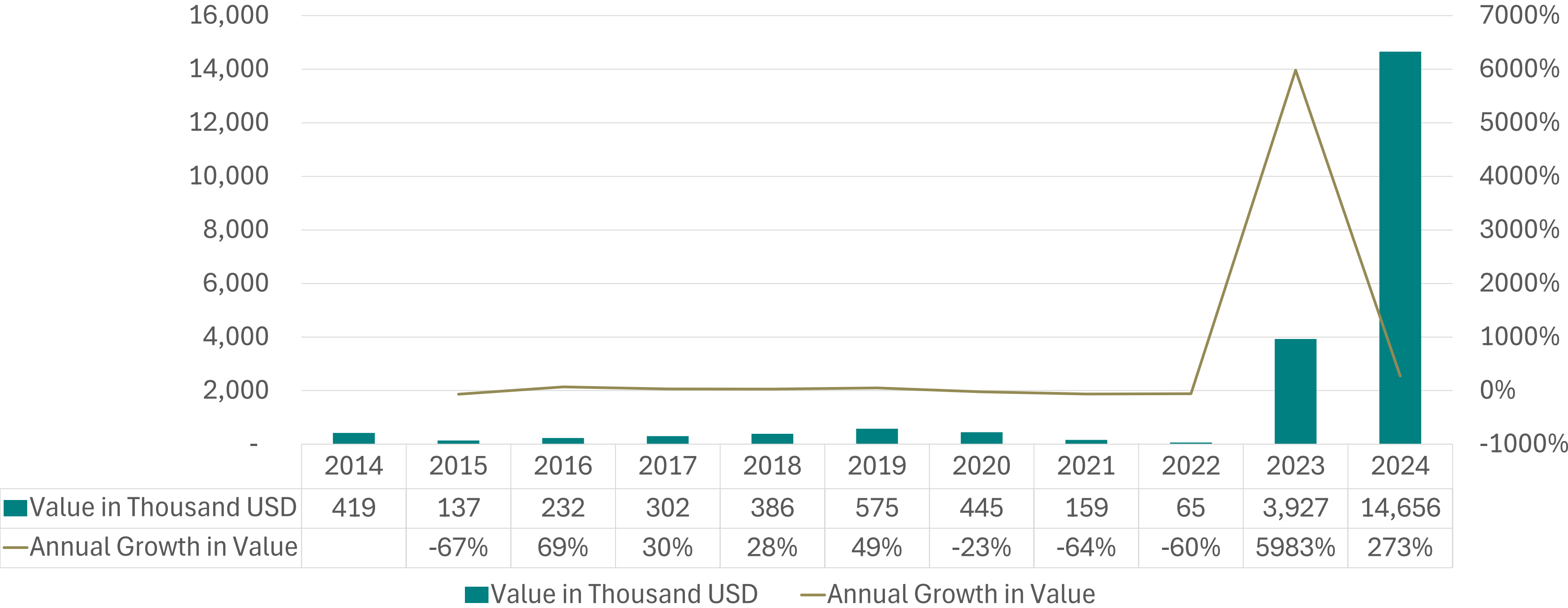
Egypt's exports represent **0.7%** of world exports for this product, its ranking in world exports is **15**.
 The data in orange represents mirror figures based on partner data.
 The data shown in light green are estimated by UNSD. For further information, please refer to the [UNSD explanatory note](#).

Source: ITC (Trade Map)

Egypt's Export Status



Egypt's Dried Grapes Exports: Value and Growth (2014–2024)



Exports under HS Code 180620 are currently driven by only 38 Egyptian companies, with just 4 of them contributing nearly USD 7.6 million out of the total USD 14.7 million export value in 2024 representing 52% of the export value.

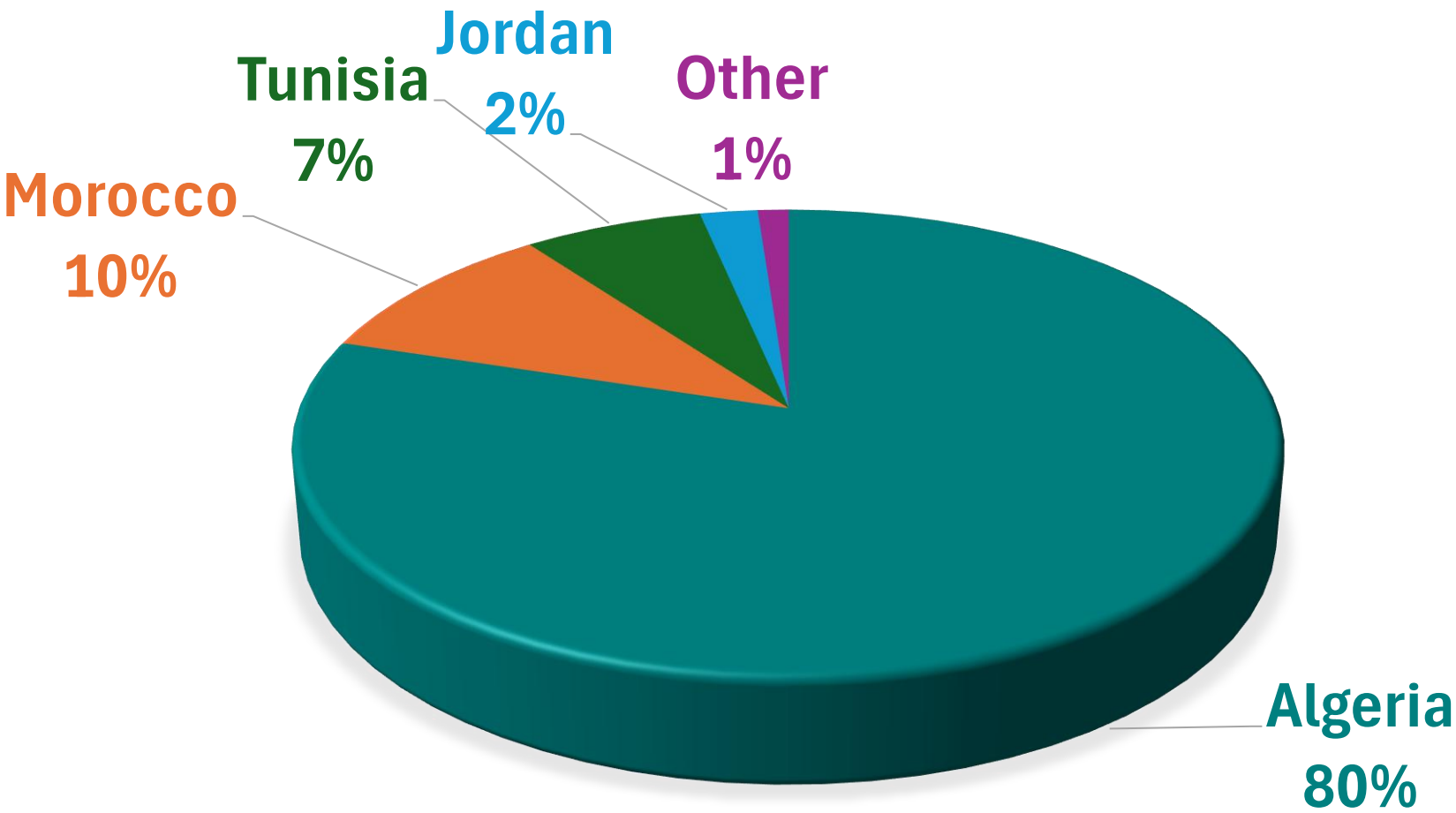
Source: GOEIC

EGYPTIAN EXPORT MARKET SHARE BY COUNTRY

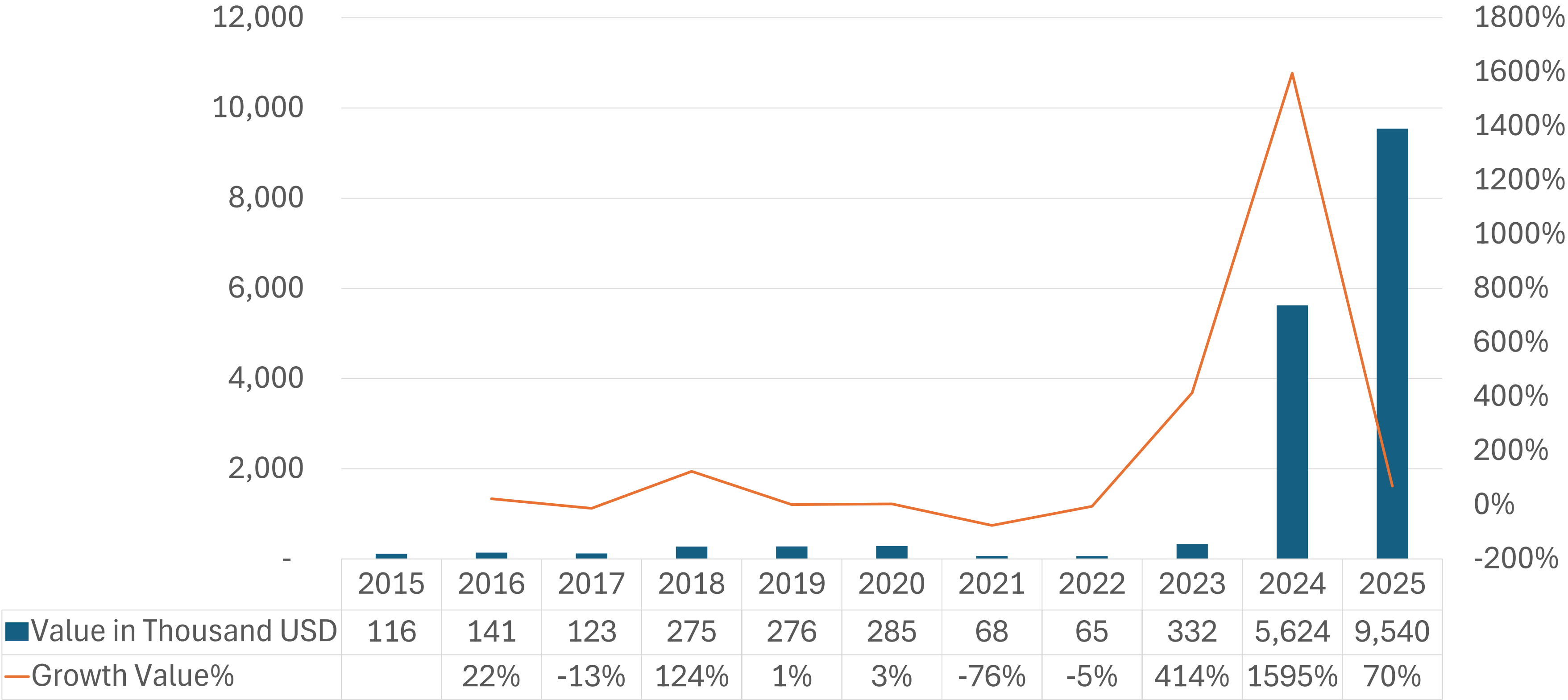
Egypt’s Dried Grapes Exports by Destination (2020–2024, Thousand USD)

Country	2020	2021	2022	2023	2024	Annual Growth (2023-2024) %	Unit value (USD/unit) In 2024
Algeria	-	-	-	1,252	11,699	835%	2.495
Morocco	117	-	-	1,457	1,470	1%	2,459
Tunisia	-	-	-	167	995	495%	1,311
Jordan	229	-	64	408	320	-22%	1,944

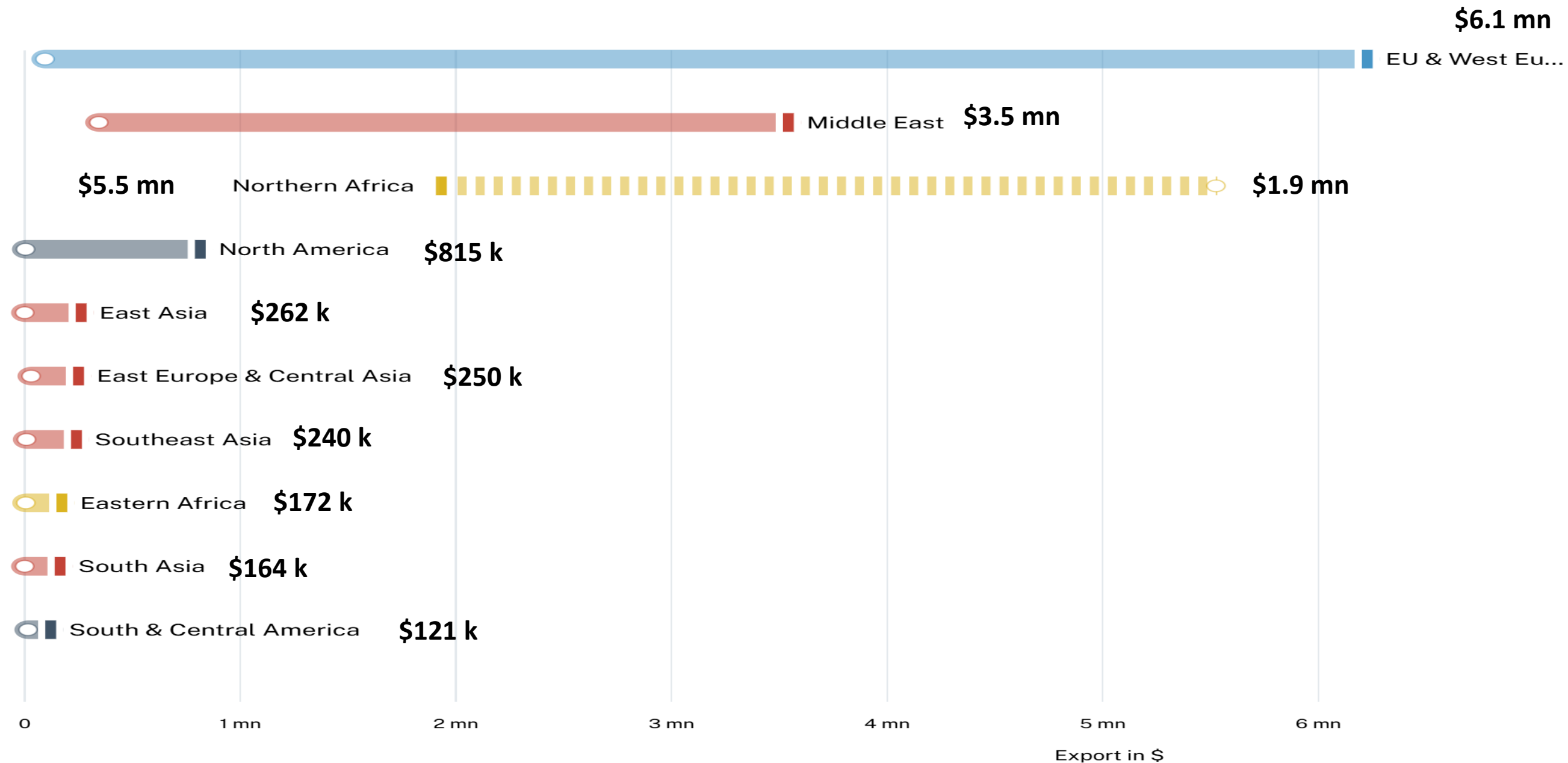
EGYPTIAN EXPORT MARKET SHARE BY COUNTRY IN 2024



Egypt's Exports of Dried Grapes During the First 9 Months of Each Year from (Jan - Sep)



Potential Sub-regions for Egypt's Dried Grapes Exports (HS 080620): (Estimate for 2030)



Markets with potential for Egypt's exports of Grapes, dried

Legend

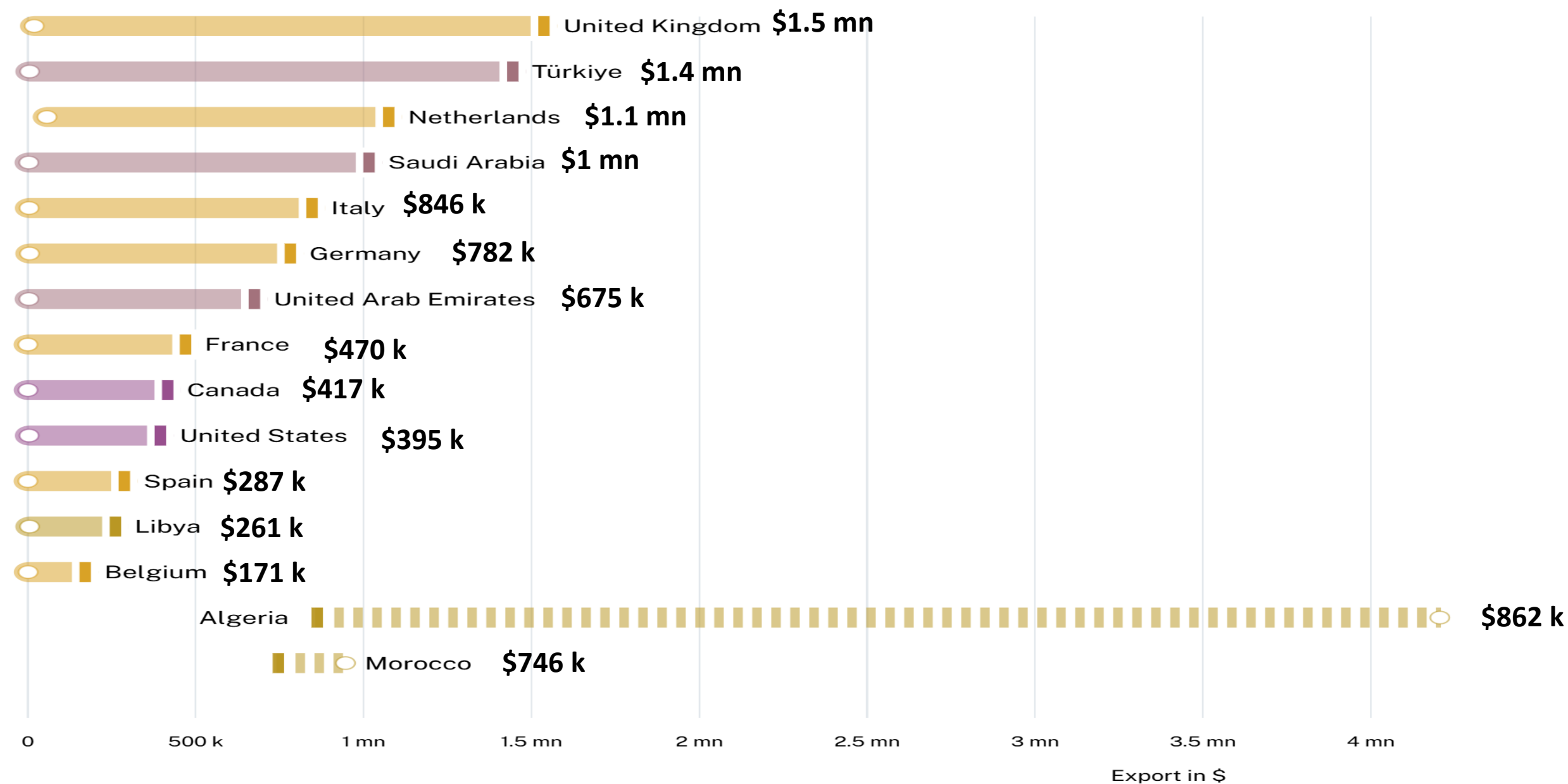
- Export potential
- Baseline exports
- Potential to baseline exports gap
- Europe
- Asia
- Africa
- Americas

ITC Export Potential Map
exportpotential.intracen.org

Key findings

The markets with greatest potential for Egypt's exports of 080620 Grapes, dried are EU & West Europe, Middle East and Northern Africa. EU & West Europe shows the largest absolute difference between potential and baseline exports in value terms, leaving room to realize additional exports worth \$6.1 mn, representing 52% of unrealized export potential.

Potential Sub-regions for Egypt's Dried Grapes Exports (HS 080620): (Estimate for 2030)



Markets with potential for Egypt's exports of Grapes, dried

Legend

- Export potential
- Baseline exports
- Potential to baseline exports gap
- EU & West Europe
- Middle East
- Northern Africa
- North America

ITC Export Potential Map
exportpotential.intracen.org

Key findings

The markets with greatest potential for Egypt's exports of 080620 Grapes, dried are United Kingdom, Türkiye and Netherlands. United Kingdom shows the largest absolute difference between potential and baseline exports in value terms, leaving room to realize additional exports worth \$1.5 mn, representing 13% of unrealized export potential.

Conclusion

- Global demand for dried grapes reached **USD 2 billion** in 2024, with around **852 thousand tons** traded worldwide. Import values grew at an average annual rate of **4%**, while volumes increased by **1%**, indicating steady and resilient demand. In 2024, import values rose **28% year on year**, and the average unit value reached **USD 2,379 per ton**, reflecting firming prices and increased demand for higher-quality products.
- In 2024, Egypt accounted for **0.7%** of global exports, ranking **15th** with an export value of **USD 14.7 million**, up from **USD 4 million** in 2023. This represents **273% growth**, according to GOEIC data.
- **Key importing markets:** The UK, Germany, Netherlands, Japan, India, and France together accounted for **42%** of global imports in 2024. The UK led with **12%**, followed by Germany (**9%**), the Netherlands (**7%**), Japan and India (**5% each**), and France (**4%**).
- **Leading exporting countries:** Türkiye, the United States, South Africa, Chile, and China collectively represented **63%** of global exports in 2024. Türkiye held the largest share at **30%**, followed by the United States (**10%**), South Africa (**9%**), Chile (**7%**), and China (**7%**).
- **Export potential (regions):**
Regions with the highest potential for Egypt's dried grape exports are **EU & West Europe, the Middle East, and North Africa**. EU & West Europe shows the largest gap between potential and baseline exports, with an unrealized export value of **USD 6.1 million**, representing **52%** of Egypt's unrealized potential.
- **Export potential (countries):**
Countries with the highest potential are the **United Kingdom, Türkiye, and the Netherlands**. The United Kingdom shows the largest gap, with unrealized potential of **USD 1.5 million**, representing **13%** of total unrealized potential.

THANK YOU

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